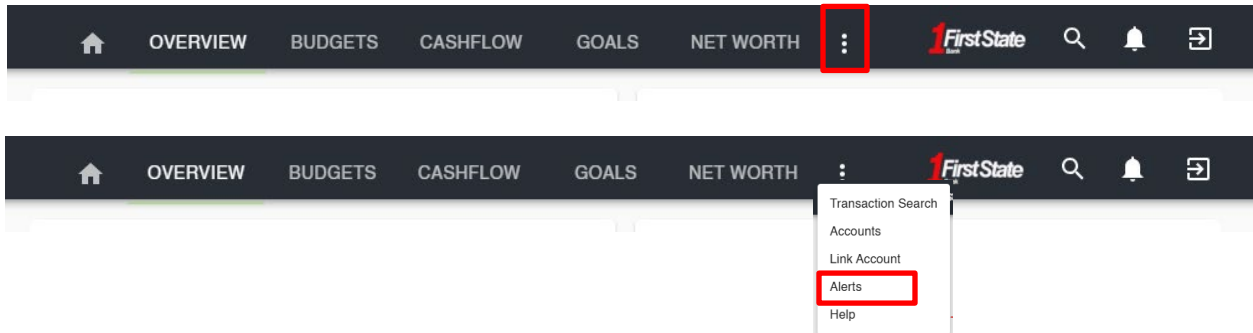
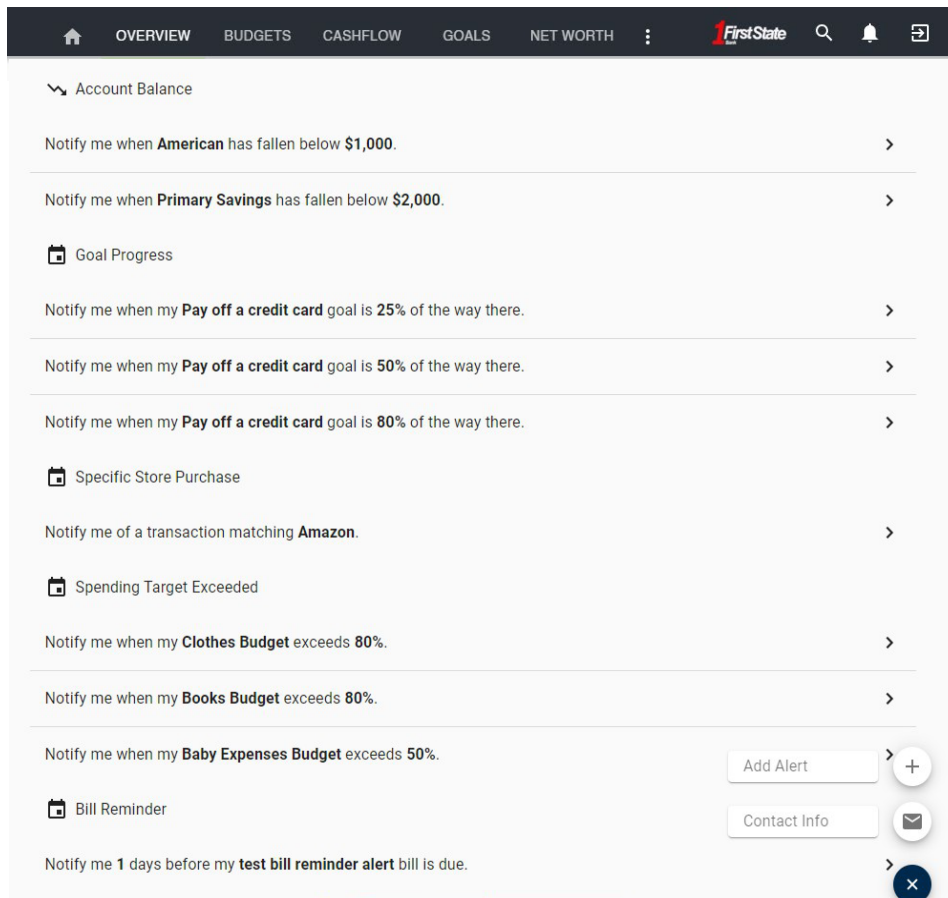


How to Add an Alert in Insights

- 1) Navigate to Insights and select the ellipsis (three dots) on the toolbar and select “Alerts” from the dropdown menu.

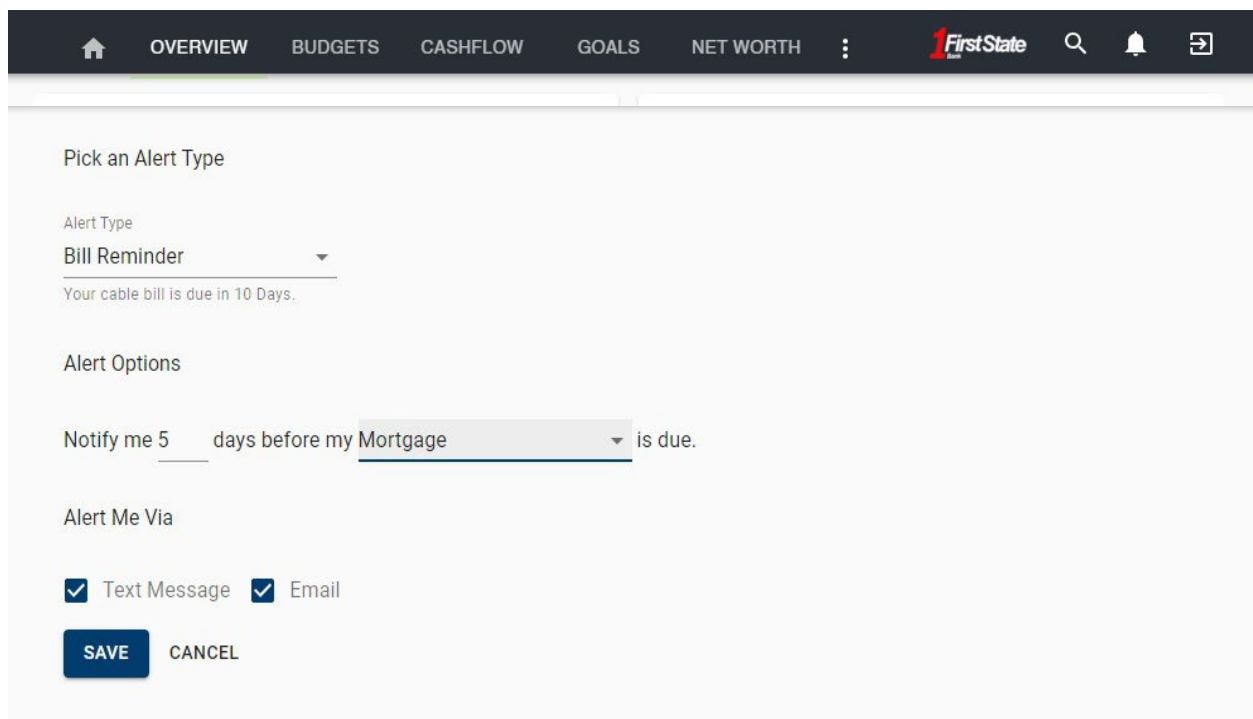


- 2) Click the “+” icon/button in the bottom right-hand corner of the screen. Choose “Add Alert”.



The More You Know:
You can edit your Alert contact information (email address and phone number) by choosing the “+” icon and then “Contact Info”.

3) Complete the following fields to create your desired alert.



The screenshot shows the 'Pick an Alert Type' screen in the FirstState mobile app. The navigation bar at the top includes 'OVERVIEW', 'BUDGETS', 'CASHFLOW', 'GOALS', and 'NET WORTH', along with the FirstState logo and search, notification, and share icons. The main content area is titled 'Pick an Alert Type' and contains the following fields:

- Alert Type:** A dropdown menu with 'Bill Reminder' selected. Below it, a preview text reads: 'Your cable bill is due in 10 Days.'
- Alert Options:** A field for 'Notify me' with the value '5' and a unit 'days before my' followed by a dropdown menu with 'Mortgage' selected, and the text 'is due.'
- Alert Me Via:** Two checked checkboxes for 'Text Message' and 'Email'.
- Buttons:** A blue 'SAVE' button and a 'CANCEL' button.

4) Click "Save".